

# Southeastern Yearly Meeting of the Religious Society of Friends

## Winter Interim Business Meeting January 13, 2018 • Orlando Friends Meetinghouse

### MINUTES

The meeting was held at the Orlando Monthly Meeting meetinghouse. Acting IBM/EC Clerk Phoebe Andersen opened the meeting at 1pm with a period of silent worship.

#### **Worship**

**Reading:** In lieu of a reading, Assistant Clerk Nancy Corindia lifted up the message shared during worship by Stephanie Preston-Hughes:

*Wicoh'an otehike* is the Lakota phrase meaning the difficult path or the hard road. It is pronounced "whee-cho-haw oh-taw-hee-kay". I learned this teaching from my elder Tom Balistrieri who learned it from his Lakota elder Joe Eagle Elk.

It means that doing the right thing and living in a way that honors what the spirits want for us can often be challenging. But that we do it voluntarily because we love *Mitakuye Oyasin* (all of our relations). Hence the phrase, "It is a hard road, but it is the road we choose." The purpose is not necessarily for ourselves to suffer, but to make a sacrifice knowing that the work we do can have a positive effect for the world.

In the Lakota Sundance ceremony, there are 4 days of purification and 4 days of dancing in hot summer months of June or July in the middle of the prairie. It is a difficult thing to do physically, but the Lakota people know that with this ceremony, your dance becomes your prayer. When you dance, you do it for the good of everything that lives on the earth and for the earth herself.

Our Quaker way is also a difficult road, but one that we freely choose. For us the prayer can often take the forms of things like: traveling a great distance to gather with one another, sitting patiently through lengthy business meetings, engaging in difficult dialogue for the purpose of deep spiritual discernment, laboring together over the details of wording in a minute, and offering our homes and food in hospitality for traveling Friends.

**Pastoral Concerns:** The clerk asked Friends to hold the following and their families in the Light for health concerns: Tom and Nancy Fennell (Fort Myers), Mimi McAdoo (Sarasota), Marie Hausman (Sarasota), Jack Sisson (Tallahassee), Barbara Wolfe (Tampa), Darrell & Susan Hefte (St. Pete), and Peter Forrest (Miami); in addition, Steve Jordan (formerly of Winter Park) passed away

**Roll Call & Milestones:** The clerk called the roll of meetings. Those present identified themselves and announced meeting milestones. *Orlando MM*—Judy Schmalstig has laid down her membership; Stephanie Preston and Elizabeth Hughes were married under the care of meeting in November. *Fort Myers MM*—Charles and Norma Lipsen were received by transfer of membership from Solebury MM (PYM); David Jossi was welcomed as a convinced Friend; Nancy and Tom Fennell have moved to Sebring and become non-resident members. *Gainesville MM*—Friends Polly Doughty and Amy Von Der Posen have died. *Miami MM*—Holly Iglesias transferred membership from Mt. Toby MM, Leverett, MA; two long-time members died, Myrtle Josephine Burke (8/8/1919-10/23/2017) of Jamaica and John A. Stevens (3/25/1921-10/23/2017, became a Friend in 1946 after WWII military service and joined Miami MM in the 1950s); the American Friends Immigrant Office

of AFSC celebrated the AFSC Centennial at Miami MM on 12/16/2017.

**Executive Committee Report:** Mike Shell's report was accepted. SEYM Secretary Vicki Carlie wishes to retire in June 2019. EC had one recorded minute:

**18WEC01.** SEYM Executive Committee approves extending the Faith and Practice Committee sabbatical until the 2019 Yearly Meeting sessions.

**Nominating Committee:** Elaine Martin's report was accepted. She shared a slate of nominees to be acted on during 2018 Gathering. The most crucial vacancies are co-clerk and program coordinator for the 2019 Gathering. Youth Committee is also seeking additional members.

Elaine read the report of Kody Hersh, SEYM Observer to the FUM General Board since YM 2015 ([Attachment 1](#)). Kody described ongoing difficulty learning of board meetings and voiced three queries. The clerk asked Friends to discuss whether YM needs to reevaluate its relationship with FUM. Several Friends said it was too early to decide this, since the clerk will be contacting the FUM board president for clarification, and also since FUM is in internal struggle at present. The clerk asked Friends who might feel led to become the next observer when Kody's term ends this year.

**Worship and Ministry Committee:** Clara Diaz's report was accepted. Eden Grace of Friends United Meeting will present the 2019 Michener Lecture and Seminars. The committee will present a workshop at the 2018 Gathering. Next Intervisitation Sunday is April 29, 2018 ([seymquakers.org/resources/worship-ministry/#tab-592eb688-96d7-3](http://seymquakers.org/resources/worship-ministry/#tab-592eb688-96d7-3)). FWCC Traveling Ministry Corps is available to visit SEYM MMs and WGs. For details and request forms see [seymquakers.org/blog/2017/10/13/fwcc-traveling-ministry-corps/](http://seymquakers.org/blog/2017/10/13/fwcc-traveling-ministry-corps/)). The committee is developing guidelines to help Friends deal with difficult participants.

**Child Abuse Prevention Program (CAPP) Discussion:** Vicki Mariner's report was accepted. 50 Friends are registered for CAPP training, 4 need renewal, and 7 are receiving training this weekend. The goal is for everyone in YM and the MMs and WGs who works with children to receive the training.

Some MMs/WGs need CAPP training for local people, in order to meet the requirements of their own liability insurers. Gainesville MM, for example, has "sexual misconduct" coverage as part of its liability insurance and cannot renew without CAPP-trained youth workers. However, SEYM's sexual misconduct coverage extends only to CAPP trainings at the five named annual events. The concern has been that SEYM-trained CAPP trainers acting outside those events may incur uncovered liability for SEYM, their MMs, and themselves.

After much discussion to clarify the overlapping insurance issues, Friends approved the following two minutes:

**18WIBM01.** SEYM of the Religious Society of Friends requires leaders of SEYM-sponsored youth activities to be SEYM Child Abuse Prevention Program (CAPP) registered. SEYM liability insurance ONLY covers SEYM-sponsored events and youth activities. SEYM CAPP registered training may take place at any location approved by SEYM. If a monthly meeting sponsors a youth activity with SEYM CAPP registered leaders, it must have its own sexual misconduct liability insurance.

**18WIBM02.** SEYM of the Religious Society of Friends agrees that training for the Child Abuse Prevention Program (CAPP) may be provided at monthly meeting locations within SEYM provided that (1) all required individual paperwork, including background checks, is processed through the Yearly Meeting office before the training occurs;

(2) the trainer is a SEYM-registered and designated CAPP trainer; and (3) the monthly meeting holds sexual misconduct liability insurance.

**Treasurer's Report:** Joel Cook's report was accepted. (Attached to these minutes, pages 8-14).

**Finance Committee Report:** Peter Schmidt's report was accepted. The committee is still exploring how to do a limited audit of current financial processes, and it will work with a specialist before advising SEYM.

**Half Yearly Meeting Report:** Carl Hersh's report in WIBM DIAs ([seymquakers.org/wp-content/uploads/2017/12/WIBM2018DIAs.pdf](http://seymquakers.org/wp-content/uploads/2017/12/WIBM2018DIAs.pdf), p.3) was accepted.

**Gathering Committee Report:** Stephanie Preston-Hughes' report was accepted. Due to schedule conflicts, Dr. Sa'ed Atshan of Swarthmore College will be able to present the 2018 Walton Lecture but not the associated workshops (see [seymquakers.org/news-events/yearly-meeting-gathering/](http://seymquakers.org/news-events/yearly-meeting-gathering/)). Instead, the Wednesday workshop session will be given by Earthcare Committee as an exercise in developing a SEYM faith statement on climate change. The Saturday workshop session will be led by Kody Hersh and Jane Westburg on the topic "Roots of Injustice, Seeds of Change: Toward Right Relationship with Roots of Injustice, Seeds of Change: Toward Right Relationship with Native Peoples." The committee is exploring 2019 Gathering themes.

**Youth Committee Report:** Cecilia Yocum's report was accepted. Mira Tanna proposed that the theme for the youth gathering be "Encouraging Courage," but, Kody Hersh reminded Friends that the teen Friends chose "Florida's Water Quality" as their theme. Mira has asked Elizabeth Croce and Kody Hersh to return to work with the youth, Kody with the teens and Elizabeth the young Friends, which leaves open the juniors group.

Mira provided updates on Kody's youth worker proposal. She is drafting a proposal and job description using the Field Secretary for Earthcare documents as models. Although there are many details to be worked out, this still remains a proposal that Friends greet with much enthusiasm.

**Earthcare Committee Report:** Bill Carlie's report was accepted. The committee will lead a Wednesday workshop during 2018 Gathering.

**Field Secretary for Earthcare Report:** Beverly Ward's report in the WIBM DIA (pp. 7-12) was accepted. Beverly has been combining FSE, AVP and Bystander Training visits and working on a faith statement on climate change. The Earthcare workshop at 2018 Gathering will look at water issues, climate justice, etc. AFSC has asked her to join the AFSC Corporation Board as a Member at Large. Young Friends continue to work on the Earthcare "pocket guide."

**Peace and Social Concerns:** Elaine's report was accepted. The committee spent considerable time discussing how to strengthen our corporate witness as SEYM Friends. Peter Harrell of Gainesville MM had brought forward a proposal "Speaking Truth to Power: Petitioning and Lobbying Government, Non-Violent Protest and Resistance" for the committee to consider. The proposal addressed building an organizational mindset and structure, and also identified many of the challenges. The committee is starting a listening project, sending pairs of members to MMs/WGs to listen to members and identify local concerns. Elaine commended Mercedes Soca, who has gained U.S. citizenship as a conscientious objector with the help of Miami and Cuban Friends.

Karen Putney brought a minute from the committee re Peacebuilding en las Américas (PLA) ([friendspeaceteams.org/initiatives/peacebuilding-en-las-americas-pla/](http://friendspeaceteams.org/initiatives/peacebuilding-en-las-americas-pla/)), the Friends Peace Teams (PFT) initiative serving Colombia, El Salvador, Honduras and Guatemala. PFT-PLA local

volunteers with AVP and related training do work in those countries at risk of their own safety. The woman volunteer who led this work for 20 years stepped aside, and a \$20,000 donation to cover 1 ½ years for her replacement is now exhausted. FPT will do targeted fundraising. Meanwhile the committee asks SEYM to donate \$5,000 to support the present PLA Coordinator, so that the local volunteers are not left without leadership.

Friends approved the following minute:

**18WIBM03.** SEYM of the Religious Society of Friends authorizes the Treasurer to disperse funds in the amount \$5,000.00 payable to Friends Peace Teams (FPT) and earmarked for the Peacebuilding en las Américas (PLA) Coordinator position. The purpose is to provide urgently needed money to support the work of the FPT-PLA Coordinator. These funds may be taken from the general funds available to SEYM, in the most timely manner possible.

Friends who wish to donate to SEYM to cover this expense should write checks to SEYM and designate in the check memo: "FPT-PLA Coordinator." Friends were also urged to begin a longer term discussion of ways for SEYM to be proactive in response to emergency funding requests.

**Committee for Ministry on Racism Report:** Susan Taylor's report was accepted ([Attachment 2](#)). The committee has also completed a cover letter to introduce SEYM's minute on removing the exception clause from the 13<sup>th</sup> amendment to other yearly meetings ([Attachment 3](#)).

**Archives Report:** Phoebe's report was accepted. She described briefly the work done on the SEYM archives at University of Florida Smathers Library last March. The next work session will be during March of this year.

**ProNica Report:** Caroline Kaufman's report was accepted. She summarized the progress in transferring ProNica property and in-country staff to El Provenir.

After the reading back of the numbered minutes, the meeting closed with silent worship.

Submitted by Mike Shell, IBM/EC Recording Clerk  
1/18/2018

## Attachment 1 – Friends United Meeting (FUM) General Board Observer Report

At SEYM Annual Gathering 2015, I accepted a nomination to serve the yearly meeting as our appointed observer of Friends United Meeting's General Board meetings. I was excited to begin this service, as our yearly meeting's relationship with Friends United Meeting has been deeply important to me. I hoped to attend one or more board meetings a year, hold the body in prayer, build personal relationships with board members, listen carefully, learn more about FUM's work, and share news about that work with Friends in SEYM.

From the beginning, it was difficult to obtain information about General Board meetings. When I first accepted the role, I had a friend from another yearly meeting who was serving on the General Board—she sent me information about meeting dates. I was unable to attend any for the first year due to scheduling conflicts.

Finally, a year after accepting the observer position, and with financial support from SEYM, I was able to join the Board for a trip to Cuba. We stayed at the Quaker hospitality center in Gibara, visited monthly meetings around the region, and the Board conducted its business. It was a great pleasure and a tremendous gift to get to know Friends of Cuba Yearly Meeting. Our group included FUM's General Secretary, the Global Ministries Director (Eden Grace, who had urged me to take the trip and provided logistical and personal support that made it possible for me), other FUM staff members, the Board clerk, and General Board members from yearly meetings in the U.S., Jamaica, and Kenya.

I hoped that making more direct connections during the Cuba trip would help me get in the loop of General Board information, including meeting dates. When that didn't happen naturally, I followed up by email to request that I be added to the General Board contact list.

Despite multiple attempts over the following months and years, confirmation that my emails were received, and reassurances that I would begin to receive information about meetings, I never did. The friend who had previously sent me information directly had rotated off the Board. **Since the Cuba trip, I have been unable to secure reliable information about General Board meeting dates and locations.**

**I do not believe that there has been any intention to exclude me, or SEYM, from FUM events. My impression is, rather, that FUM simply does not have a lot of organizational capacity to expend on a tenuous, complicated relationship with a small yearly meeting that has never been a robust source of connection or support.**

I have let SEYM Nominating Committee know that I am not able to serve another term in the observer position due to other commitments in my life. As I rotate out, I feel I need to raise the following questions:

**Does SEYM continue to have a leading to be in relationship with Friends United Meeting?**

**If SEYM continues to have a leading to relationship with Friends United Meeting, is sending an observer to the Board the best way to care for and strengthen that relationship?**

**If we appoint a General Board observer, how can we support that person, logistically and personally, in obtaining the information necessary to be faithful to their role?**

I have other questions and concerns about FUM based on my experiences. To their credit, FUM leadership have identified, and speak openly about, the racial dynamics and colonial legacy that they must wrestle with as a North American-based organization with a large international

membership arising from a complicated missionary history. **Other than the work of a few dedicated and deeply thoughtful people, however, there seems to be a lack of clear organizational vision and real commitment in terms of how to transform the pervasive and deeply troubling dynamics of white paternalism that pervade the organization.**

I apologize for neglecting to submit reports during my time as FUM board observer. The complexity of my feelings about this issue and experience became a stumbling block. I regret being silent instead of asking for help with that.

Submitted 11th day, 1st month, 2018

Kody Hersh

Miami Monthly Meeting

## **Attachment 2 – Committee for Ministry on Racism Report (WIBM)**

**Present:** Minerva Glidden (Orlando), Susan Taylor (Tallahassee)

**In Spirit:** Wendy Clarissa Geiger (Jacksonville) co-clerk, Lisa Stewart (past member, still interested), Cheryl Demers-Holton (Gainesville)

1. We will look into setting up four free teleconference meetings each year in addition to at least two face-to-face meetings a year.
2. We wrote the attached cover letter to accompany our minute being sent to all Yearly Meetings (not only FGC affiliated meetings) on removing the exception clause from the 13th amendment. The minute was approved at Fourth Month 2017 annual sessions.
3. We agreed to remind meetings who haven't already done so, to read Patience Schenck's *Pendle Hill Pamphlet no. 415: "Living Our Testimony on Equality, A White Friends Experience."*
4. We agreed to put on our portion of the SEYM website, Peggy McIntosh's "White Privilege: Unpacking the Invisible Knapsack" as a resource to help increase awareness of white privilege.
5. As part of our work, we decided to focus on issues that impact people of color on an everyday basis in our community. For example: restoration of voting rights for ex-offenders; supporting the comprehensive criminal justice reform bill, Sentencing Reform and Corrections Act (SRCA). See FCNL's statement at [www.fcnl.org/updates/fcni-supports-the-sentencing-reform-and-corrections-act-138](http://www.fcnl.org/updates/fcni-supports-the-sentencing-reform-and-corrections-act-138). The bill has bi-partisan support and needs co-sponsors.
6. At future meetings, we plan to clarify our mission as a committee and set goals to accomplish it in order to hold ourselves accountable. We ask ourselves, what do we see as our contribution to Southeastern Yearly Meeting? We are grateful to Wendy Clarissa Geiger for her passion on racism awareness that was the motivation for establishing this committee and for her faithful service as continuing co-clerk of the committee. We're also grateful to Ellie Caldwell for her support in establishing and serving as co-clerk of SEYM's first Committee for Ministry on Racism.
7. We are grateful to Kody Hersh (Miami) and Jane Westberg (Miami) for their leadership in providing a ceremonial reading at Half Yearly Meeting 2017 that provided a deeply moving, participatory and consciousness raising "remembrance of Native Americans whose land our settler ancestors confiscated by inflicting death and misery in their conquest of the American continent." (Kathy Hersh, Miami Friends Newsletter). We are also grateful that they will be leading a workshop related to this issue during our 2018 Gathering.
8. We are grateful to Nominating Committee for bringing forward two more names for Yearly Meeting approval of Friends to serve on our committee.

Susan Taylor  
Co-clerk, Committee for Ministry on Racism

### **Attachment 3 – Cover letter**

First Month 13, 2018

Greetings Friends Everywhere:

As we in Southeastern Yearly Meeting meet during our Winter Interim Business Meeting, we are following through by sending to all Yearly Meetings the minute we approved at our April 2017 annual sessions. This minute asked us to end slavery by working on removing the exception clause to the Thirteenth Amendment to the U.S. Constitution. We would like you to join us in this effort. The Thirteenth Amendment reads as follows:

- ❖ **Thirteenth Amendment:** *"Neither slavery nor involuntary servitude, except as a punishment for crime whereof the party shall have been duly convicted, shall exist within the United States, or any place subject to their jurisdiction."* January 31, 1865. Ratified by the states, December 6, 1865.
  
- ❖ **SEYM Minute: 17YM08** – *Southeastern Yearly Meeting of the Religious Society of Friends joins in support of the national movement to remove the exception clause of the Thirteenth Amendment to the United States Constitution. Currently, persons in prisons are coerced into working in what amounts to slavery. They leave prison with severely restrictive conditions of freedom that shackle their efforts for normalcy, often for the rest of their lives. We affirm that the purpose of prisons should be to protect members of society and prepare those imprisoned to return as productive members of their community through provision of comprehensive education and training. We further affirm that persons formerly in prison should have full restoration of constitutional rights, including access to housing, voting, and jobs.*

*We seek the above in light of the Religious Society of Friends' (Quakers) testimony on equality and our history of seeking to honor that of God in everyone through justice that restores.*

*We ask other Yearly Meetings to join us in this ministry.*

In the Light,

Bill Carlie, SEYM Clerk

# Southeastern Yearly Meeting of The Religious Society of Friends

## Treasurer Report for 2018 Winter Interim Business Meeting - Revised

Report for end of First Half of Fiscal Year 2017-18 (June 1 thru November 30, 2017)

All values are rounded to the nearest dollar.

### SEYM Total Cash Flow not including Trustees

The overall cash flow of the Yearly Meeting (excluding the Trustees' accounts) for this period yielded a net income (excluding unrealized capital gains of \$439 on investments for the Publications program) of \$3,716, including \$1,500 restricted for the Publications program and \$10,525 restricted for the Field Secretary for Earthcare program. This resulted from an SEYM total real income of \$45,959 against total expenses of \$42,243.

### SEYM General Fund for Administration - Cash Flow and Budget Performance

At the end of this period, the General Fund (the operations fund for which we approved a balanced budget of \$71,680 in our 2017 Yearly Meeting sessions) showed a net income of \$640. This resulted from General Fund total income of \$27,619 (39% of budget) against expenses of \$26,979 (38% of budget).

### Budget Support Apportionments & Contributions Received

During this period, in response to the annual request for support of the approved General Fund Budget (the Apportionments), contributions received from the Monthly Meetings and Worship Groups totaled \$24,206, or 39% of the year's budgeted request of \$61,870.

Sixteen Monthly Meetings and three Worship Groups were included in the Apportionment request this fiscal year. So far, one has contributed their entire requested amount, seven have contributed one-quarter to half, and ten have not contributed anything.

The unrestricted individual donations received toward the Budget during this period totaled \$400, approximately 20% of the \$2,000 budgeted amount.

### Cash Flow Results for Programs

The annual programs for this fiscal year are in progress; cash flow is incomplete.

The Publications program during this period had a net real income of \$49, excluding unrealized capital gains of \$439 on investments for the program, and a restricted donation of \$1,500.

The SEYM Field Secretary for Earthcare program during this period received \$10,525 in donations and had expenses of \$10,412, yielding a net income of \$113. The SEYM Field Secretary for Earthcare program has a balance of \$28,107 as of November 30, 2017.

### Net Worth

The Net Worth of the combined Yearly Meeting and its Trustees at the end of this period was \$565,293, an increase of \$24,421 including \$21,890 in unrealized capital gains since the beginning of the fiscal year.

Joel D. Cook, Treasurer - SEYM January 11, 2017



Southeastern Yearly Meeting  
 Budge vs Actual Income & Expense  
 June 2017 through November 2017

1/11/2018 - Cash Basis

	TOTAL			
	Six Months Actual	Annual Budget	Over/Under(-) Budget	% of Budget
<b>Income</b>				
2000 · Income				
2001 · Donations				
2002 · Indivd.Donations-Classes	400.00	2,000.00	-1,600.00	20%
2003 · Meeting Donations	24,206.25	61,870.00	-37,663.75	39%
Total 2001 · Donations	<u>24,606.25</u>	<u>63,870.00</u>	<u>-39,263.75</u>	<u>39%</u>
2200 · Investment Earnings				
2203 · Savings Account Interest	12.21	10.00	2.21	122%
Total 2200 · Investment Earnings	<u>12.21</u>	<u>10.00</u>	<u>2.21</u>	<u>122%</u>
2316 - GuideOne Insurance Dividend	94.52			
Total 2000 · Income	<u>24,712.98</u>	<u>63,880.00</u>	<u>-39,167.02</u>	<u>39%</u>
2700 · Transfer in FROM other classes				
2711 · Donations to GF from o/classes	0.00	150.00	-150.00	0%
2712 · Michener Lect. to GF/insurance	0.00	900.00	-900.00	0%
2732 · Gath/Walton to GF/insurance	0.00	450.00	-450.00	0%
2804 · from Trustee's Funds				
2815 · for BertscheOutreach Travel	872.21	1,800.00	-927.79	48%
2820 · for Staff Salary	2,033.42	4,500.00	-2,466.58	45%
Total 2804 · from Trustee's Funds	<u>2,905.63</u>	<u>6,300.00</u>	<u>-3,394.37</u>	<u>46%</u>
Total 2700 · Transfer in FROM other classes	<u>2,905.63</u>	<u>7,800.00</u>	<u>-4,894.37</u>	<u>37%</u>
Total Income	<u>27,618.61</u>	<u>71,680.00</u>	<u>-44,061.39</u>	<u>39%</u>
<b>Expense</b>				
2999 · Expenses				
3000 · Operating Costs				
3001 · Bank Service Charges	0.00	30.00	-30.00	0%
3002 · PayPal service fee	0.00	10.00	-10.00	0%
3080 · Duplication	1,034.50	1,000.00	34.50	103%
3106 · Liability Insurance	1,361.35	1,540.00	-178.65	88%
3107 · Youth Worker CAP Certification	15.90	150.00	-134.10	11%
3146 · Non-Profit Corporation Fee	0.00	60.00	-60.00	0%
3200 · Office Supplies	413.76	800.00	-386.24	52%
3270 · Payroll Expenses	18,049.02	30,400.00	-12,350.98	59%
3272 · Employer Payroll Taxes	1,380.74	2,390.00	-1,009.26	58%
3380 · Postage/Shipping	271.86	500.00	-228.14	54%
3381 · Post Office Box rental	86.00	150.00	-64.00	57%
3400 · Office Equipment	235.33	400.00	-164.67	59%
3500 · Professional Fees - Other	0.00	1,400.00	-1,400.00	0%
3640 · Rent warehouse/office	906.00	1,400.00	-494.00	65%
3700 · Repairs	0.00	200.00	-200.00	0%
3816 · Software	740.42	800.00	-59.58	93%
3840 · Telephone & Internet access	806.65	2,000.00	-1,193.35	40%
3860 · Travel Administrative	169.92	2,000.00	-1,830.08	8%
3900 · Website	360.00	1,000.00	-640.00	36%
Total 3000 · Operating Costs	<u>25,831.45</u>	<u>46,230.00</u>	<u>-20,398.55</u>	<u>56%</u>
4000 · Committees Operating Expenses				
4309 · Archives	0.00	550.00	-550.00	0%
4329 · EC and IBM	0.00	100.00	-100.00	0%
4339 · Faith and Practice	0.00	50.00	-50.00	0%
4349 · Finance	0.00	50.00	-50.00	0%

Southeastern Yearly Meeting  
 Budge vs Actual Income & Expense  
 June 2017 through November 2017

1/11/2018 - Cash Basis

	TOTAL			
	Six Months Actual	Annual Budget	Over/Under(-) Budget	% of Budget
4359 · Nominating	0.00	50.00	-50.00	0%
4369 · Peace and Social Concerns	0.00	450.00	-450.00	0%
4379 · Publications	0.00	50.00	-50.00	0%
4389 · Youth Committee	0.00	50.00	-50.00	0%
4399 · Worship and Ministry	0.00	150.00	-150.00	0%
4429 · Earthcare	0.00	500.00	-500.00	0%
4469 · Racism, Ministry on	0.00	50.00	-50.00	0%
4489 · Young Adult Quakers	0.00	50.00	-50.00	0%
<b>Total 4000 · Committees Operating Expenses</b>	<b>0.00</b>	<b>2,100.00</b>	<b>-2,100.00</b>	<b>0%</b>
5000 · Donations to Organizations				
5007 · AFSC	0.00	200.00	-200.00	0%
5018 · Earlham School of Religion	0.00	100.00	-100.00	0%
5027 · FCNL	0.00	300.00	-300.00	0%
5028 · QEW (FCUN)	0.00	200.00	-200.00	0%
5030 · FLGBTQC	0.00	100.00	-100.00	0%
5037 · FGC	0.00	1,200.00	-1,200.00	0%
5038 · FLCoalition for Peace & Justice	0.00	100.00	-100.00	0%
5047 · Florida Council of Churches	0.00	200.00	-200.00	0%
5048 · Florida Impact	0.00	300.00	-300.00	0%
5057 · Friends Journal	0.00	100.00	-100.00	0%
5061 · Friends Peace Teams	0.00	500.00	-500.00	0%
5067 · FUM	0.00	500.00	-500.00	0%
5068 · FWCC	0.00	1,450.00	-1,450.00	0%
5077 · Pendle Hill	0.00	100.00	-100.00	0%
5078 · ProNica	0.00	4,000.00	-4,000.00	0%
5085 · Quaker House of Fayetteville NC	0.00	200.00	-200.00	0%
5087 · Quaker Life	0.00	100.00	-100.00	0%
5089 · QUNO	0.00	100.00	-100.00	0%
5097 · Wm Penn House	0.00	100.00	-100.00	0%
<b>Total 5000 · Donations to Organizations</b>	<b>0.00</b>	<b>9,850.00</b>	<b>-9,850.00</b>	<b>0%</b>
8000 · Representative Travel				
8160 · Annual Representative	1,017.81	4,000.00	-2,982.19	25%
8360 · Other Travel	129.22	0.00	129.22	100%
8460 · Travel Support to SEYM Business	0.00	1,000.00	-1,000.00	0%
8560 · Attendance at SEYM-approved Activi	0.00	1,000.00	-1,000.00	0%
<b>Total 8000 · Representative Travel</b>	<b>1,147.03</b>	<b>6,000.00</b>	<b>-4,852.97</b>	<b>19%</b>
8500 · Contingency	0.00	2,000.00	-2,000.00	0%
<b>Total 2999 · Expenses</b>	<b>26,978.48</b>	<b>66,180.00</b>	<b>-39,201.52</b>	<b>41%</b>
9000 · Transfer OUT TO other classes				
9004 · for Youth Programs	0.00	2,500.00	-2,500.00	0%
9005 · for Gathering Youth	0.00	2,000.00	-2,000.00	0%
9060 · for Triennial Travel	0.00	1,000.00	-1,000.00	0%
<b>Total 9000 · Transfer OUT TO other classes</b>	<b>0.00</b>	<b>5,500.00</b>	<b>-5,500.00</b>	<b>0%</b>
<b>Total Expense</b>	<b>26,978.48</b>	<b>71,680.00</b>	<b>-44,701.52</b>	<b>38%</b>
<b>Net Income</b>	<b>640.13</b>	<b>0.00</b>	<b>640.13</b>	<b>n/a</b>

01/11/18  
Cash Basis

Southeastern Yearly Meeting  
Income and Expense  
June through November 2017

Income	Admin/General Fund	Gathering/Walton Lecture	Half Yearly Meeting (HYM)	Michener Lecture	Publications	Secretary - Earthcare	Trustee's Funds	TOTAL
2000 - Income								
2001 - Donations	406.00	0.00	0.00	0.00	0.00	0.00	0.00	400.00
2002 - Indiv.Donations-Classes	24,206.25	0.00	0.00	0.00	0.00	0.00	0.00	24,206.25
2003 - Meeting Donations	0.00	0.00	0.00	0.00	1,500.00	5,525.00	500.00	7,525.00
2080 - Donations - Restricted	0.00	0.00	0.00	0.00	1,500.00	5,525.00	500.00	32,131.25
Total 2001 - Donations	24,606.25	0.00	0.00	0.00	1,500.00	5,525.00	500.00	
2200 - Investment Earnings	12.21	0.00	0.00	0.00	0.00	0.00	0.00	12.21
2203 - Savings Account Interest	0.00	0.00	0.00	0.00	0.00	0.00	1,995.54	1,995.54
2205 - Dividends FFC Gathering Youth	0.00	0.00	0.00	0.00	0.00	0.00	418.09	418.09
2210 - Dividends FFC Michener Fund	0.00	0.00	0.00	0.00	0.00	0.00	872.21	872.21
2215 - Dividends FFC Bertsche OutTravel	0.00	0.00	0.00	0.00	0.00	0.00	2,033.42	2,033.42
2220 - Dividends-FFC Sec. Salary Fund	0.00	0.00	0.00	0.00	0.00	0.00	1,125.04	1,125.04
2225 - Dividends FFC Unrestricted	0.00	0.00	0.00	0.00	0.00	0.00	772.81	772.81
2230 - Dividends FFC Walton Fund	0.00	0.00	0.00	0.00	0.00	0.00	287.00	287.00
2250 - Interest FFC Meetinghouse Fund	0.00	0.00	0.00	0.00	278.73	0.00	0.00	278.73
2280 - Dividends FFC SEYM Publications	0.00	0.00	0.00	0.00	0.00	0.00	3,375.44	3,375.44
2290 - Investment Capital Gains/Losses	0.00	0.00	0.00	0.00	0.00	0.00	707.20	707.20
2206 - Capital Gain(Loss) Gath. Youth	0.00	0.00	0.00	0.00	0.00	0.00	1,475.34	1,475.34
2211 - Capital Gain(Loss) Michener	0.00	0.00	0.00	0.00	0.00	0.00	3,439.51	3,439.51
2216 - Capital Gain(Loss) BertscheOTra	0.00	0.00	0.00	0.00	0.00	0.00	1,935.37	1,935.37
2221 - Capital Gain(Loss) Sec.'sSal Fd	0.00	0.00	0.00	0.00	0.00	0.00	1,307.20	1,307.20
2226 - Capital Gain(Loss) Unrestricted	0.00	0.00	0.00	0.00	438.69	0.00	0.00	438.69
2231 - Capital Gain(Loss) Walton	0.00	0.00	0.00	0.00	717.42	0.00	19,744.17	12,678.75
2281 - Capital Gain(Loss) SEYM Publish	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Total 2290 - Investment Capital Gains/Losses	12.21	0.00	0.00	0.00	0.00	0.00	0.00	20,475.80
Total 2200 - Investment Earnings	94.52	0.00	0.00	0.00	0.00	0.00	0.00	94.52
2316 - GuideOne Insurance Dividends	0.00	0.00	2,479.59	0.00	0.00	0.00	0.00	2,479.59
2400 - Program Registrations	0.00	0.00	2,479.59	0.00	0.00	0.00	0.00	2,479.59
2430 - Registration Fee	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Total 2400 - Program Registrations	0.00	0.00	2,479.59	0.00	0.00	0.00	0.00	2,479.59
2600 - Sales	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
2630 - Book/consignment Sales	0.00	0.00	0.00	0.00	0.00	0.00	53.00	423.86
2680 - Publication Sales	0.00	0.00	0.00	0.00	370.86	0.00	53.00	423.86
Total 2600 - Sales	0.00	0.00	0.00	0.00	370.86	0.00	53.00	423.86
Total 2000 - Income	24,712.98	0.00	2,479.59	0.00	2,588.28	5,525.00	20,297.17	55,603.02
2700 - Transfer in FROM other classes								
2804 - from Trustee's Funds	0.00	1,995.54	0.00	0.00	0.00	0.00	0.00	1,995.54
2805 - for Gathering Youth	0.00	0.00	0.00	418.09	0.00	0.00	0.00	418.09
2810 - for Michener Lecture	872.21	0.00	0.00	0.00	0.00	0.00	0.00	872.21
2815 - for BertscheOutreach Travel	2,033.42	0.00	0.00	0.00	0.00	0.00	0.00	2,033.42
2820 - for Staff Salary	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
2830 - for Walton Lecture/Gathering	0.00	772.81	0.00	0.00	0.00	0.00	0.00	772.81
2804 - from Trustee's Funds - Other	2,905.63	2,768.35	0.00	418.09	0.00	5,000.00	0.00	5,000.00
Total 2804 - from Trustee's Funds	2,905.63	2,768.35	0.00	418.09	0.00	5,000.00	0.00	11,092.07
Total 2700 - Transfer in FROM other classes	27,618.61	2,768.35	2,479.59	418.09	2,588.28	10,525.00	20,297.17	66,695.09
Total Income	27,618.61	2,768.35	2,479.59	418.09	2,588.28	10,525.00	20,297.17	66,695.09
Gross Profit								
Expense								
2999 - Expenses								
3000 - Operating Costs	0.00	0.00	24.78	0.00	0.00	0.00	0.00	24.78
3002 - PayPal service fee	1,034.50	0.00	6.00	18.00	0.00	0.00	0.00	1,058.50
3080 - Duplication								
3100 - Insurance	1,361.35	249.51	0.00	0.00	0.00	0.00	0.00	1,610.86
3106 - Liability Insurance								
Total 3100 - Insurance	1,361.35	249.51	0.00	0.00	0.00	0.00	0.00	1,610.86

01/11/18  
Cash Basis

Southeastern Yearly Meeting  
Income and Expense  
June through November 2017

	Admin/General Fund	Gathering/Walton Lecture	Half Yearly Meeting (HYM)	Michener Lecture	Publications	Secretary - Earthcare	Trustee's Funds	TOTAL
3107 - Youth Worker CAP Certification	15.90	0.00	0.00	0.00	0.00	0.00	0.00	15.90
3200 - Office Supplies	413.76	0.00	0.00	0.00	0.00	0.00	0.00	413.76
3270 - Payroll Expenses	18,049.02	0.00	0.00	0.00	0.00	7,883.98	0.00	25,933.00
3272 - Employer Payroll Taxes	1,380.74	0.00	0.00	0.00	0.00	596.70	0.00	1,977.44
3380 - Postage/Shipping	271.86	0.00	35.16	17.71	26.05	0.00	0.00	350.78
3381 - Post Office Box rental	86.00	0.00	0.00	0.00	0.00	0.00	0.00	86.00
3400 - Office Equipment	235.33	0.00	0.00	0.00	0.00	0.00	0.00	235.33
3640 - Rent warehouse/office	300.00	0.00	0.00	0.00	0.00	0.00	0.00	300.00
3642 - Office Rent	606.00	0.00	0.00	0.00	0.00	0.00	0.00	606.00
3643 - Storage Unit	906.00	0.00	0.00	0.00	0.00	0.00	0.00	906.00
Total 3640 - Rent warehouse/office	740.42	0.00	0.00	0.00	0.00	0.00	0.00	740.42
3840 - Telephone & Inet access	806.65	0.00	0.00	0.00	0.00	0.00	0.00	806.65
3860 - Travel Administrative	169.92	0.00	0.00	0.00	0.00	1,931.80	0.00	2,101.72
3900 - Website	360.00	0.00	0.00	0.00	0.00	0.00	0.00	360.00
3641 - Rent E=Data off-site storage	360.00	0.00	0.00	0.00	0.00	0.00	0.00	360.00
Total 3900 - Website	25,831.45	249.51	65.94	35.71	31.12	10,412.48	0.00	36,626.21
6000 - Production	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Total 6000 - Operating Costs	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
6080 - ISSN Printing, Publications	0.00	0.00	0.00	0.00	133.00	0.00	0.00	133.00
6380 - ISBN production	0.00	0.00	0.00	0.00	436.70	0.00	0.00	436.70
Total 6000 - Production	0.00	0.00	0.00	0.00	569.70	0.00	0.00	569.70
7000 - Operating Costs Programs	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
7500 - Site Fees	0.00	3,500.00	400.00	0.00	0.00	0.00	0.00	3,900.00
7533 - Site Deposits	0.00	3,500.00	400.00	0.00	0.00	0.00	0.00	3,900.00
Total 7500 - Site Fees	0.00	3,500.00	400.00	0.00	0.00	0.00	0.00	3,900.00
8000 - Operating Costs Programs	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
8160 - Annual Representative Travel	1,017.81	0.00	0.00	0.00	0.00	0.00	0.00	1,017.81
8360 - Other Travel	129.22	0.00	0.00	0.00	0.00	0.00	0.00	129.22
Total 8000 - Representative Travel	1,147.03	0.00	0.00	0.00	0.00	0.00	0.00	1,147.03
Total 2999 - Expenses	26,978.48	3,749.51	465.94	35.71	600.82	10,412.48	0.00	42,242.94
9000 - Transfer OUT TO other classes	0.00	0.00	0.00	0.00	0.00	0.00	1,985.54	1,985.54
9005 - for Gathering Youth	0.00	0.00	0.00	0.00	0.00	0.00	418.09	418.09
9210 - for Michener Lecture	0.00	0.00	0.00	0.00	0.00	0.00	872.21	872.21
9215 - for Berische/Outreach Travel	0.00	0.00	0.00	0.00	0.00	0.00	2,033.42	2,033.42
9220 - for Staff Salary	0.00	0.00	0.00	0.00	0.00	0.00	772.81	772.81
9230 - for Walton Lecture/Gathering	0.00	0.00	0.00	0.00	0.00	0.00	5,000.00	5,000.00
9000 - Transfer OUT TO other classes -Other	0.00	0.00	0.00	0.00	0.00	0.00	11,092.07	11,092.07
Total 9000 - Transfer OUT TO other classes	26,978.48	3,749.51	465.94	35.71	600.82	10,412.48	11,092.07	53,335.01
Total Expense	640.13	-981.16	2,013.65	382.38	1,387.46	112.52	9,205.10	13,360.08
Unrealized Capital Gains / Losses	0.00	0.00	0.00	0.00	438.69	0.00	12,240.06	12,678.75
Net Income Before Unrealized Capital Gains / Losses	640.13	-981.16	2,013.65	382.38	1,548.77	112.52	-3,094.96	681.33

Southeastern Yearly Meeting  
Balance Sheet  
As of November 30, 2017

	<u>Nov 30, 17</u>	<u>May 31, 17</u>	<u>\$ Change</u>
ASSETS			
Current Assets			
Checking/Savings			
0501 · Checking Account BOA			
511 · Checking - Gen'l Fund - General	-8,381.62	-12,052.62	3,671.00
560 · Checking-GF-Triennial Travel	5,848.18	5,848.18	0.00
566 · Checking-GF-Sufferings	170.00	170.00	0.00
610 · Checking-SA-Michener	2,195.34	1,812.96	382.38
630 · Checking-SA-YBM Gathering	4,019.69	5,000.85	-981.16
640 · Checking-SA-Programs for Youth	7,783.68	7,783.68	0.00
650 · Checking-SA-HYM	2,648.89	228.59	2,420.30
670 · Checking - SA - Earthcare	28,106.92	27,994.40	112.52
680 · Checking-SA-Publications	-5,583.12	-7,131.89	1,548.77
700 · Checking-Trustees			
705 · Checking - Gathering Youth Fund	3,826.74	3,773.74	53.00
720 · Checking - Secretary's Fund	500.00		500.00
725 · Checking - Unrestricted Fund	24,377.60	29,377.60	-5,000.00
750 · Checking -FGC Meetinghouse Fund	25,362.00	2,575.00	22,787.00
Total 700 · Checking-Trustees	<u>54,066.34</u>	<u>35,726.34</u>	<u>18,340.00</u>
Total 0501 · Checking Account BOA	<u>90,874.30</u>	<u>65,380.49</u>	<u>25,493.81</u>
903 · Savings BOA	60,866.77	60,854.56	12.21
999 · Pay Pal	169.71	134.72	34.99
Total Checking/Savings	<u>151,910.78</u>	<u>126,369.77</u>	<u>25,541.01</u>
Accounts Receivable			
1100 · Accounts Receivable	20.52	20.52	0.00
Total Accounts Receivable	<u>20.52</u>	<u>20.52</u>	<u>0.00</u>
Other Current Assets			
1180 · FFC SOYM1 Publications Investme	14,360.83	13,615.88	744.95
1200 · Trustee Investments			
1205 · FFC SOYMT6 GatheringYouth Fund	110,497.89	104,766.01	5,731.88
1210 · FFC SOYMT3 Michener	23,150.89	21,949.98	1,200.91
1215 · FFC SOYMT2 BertscheTravel Fd	48,296.22	45,790.93	2,505.29
1220 · FFC SOYMT5 Sec's Salary Fund	112,595.26	106,754.58	5,840.68
1225 · FFC SOYMT4 Unrestricted	63,552.04	59,160.96	4,391.08
1230 · FFC SOYMT1 Walton Fund	42,792.08	40,572.31	2,219.77
1230 · FGC Meetinghouse Fund	0.00	22,500.00	-22,500.00
Total 1200 · Trustee Investments	<u>400,884.38</u>	<u>401,494.77</u>	<u>-610.39</u>
Total Other Current Assets	<u>415,245.21</u>	<u>415,110.65</u>	<u>134.56</u>
Total Current Assets	<u>567,176.51</u>	<u>541,500.94</u>	<u>25,675.57</u>
1276 · Non-SEYM Bank Error	-5.00	0.00	-5.00
Total Other Assets	<u>-5.00</u>	<u>0.00</u>	<u>-5.00</u>
TOTAL ASSETS	<u><u>567,171.51</u></u>	<u><u>541,500.94</u></u>	<u><u>25,670.57</u></u>

Southeastern Yearly Meeting  
Balance Sheet  
As of November 30, 2017

LIABILITIES & EQUITY

Liabilities			
Current Liabilities			
Other Current Liabilities			
1300 · Expected/Prepaid Expenses	0.00	-406.65	406.65
1370 · Payroll Liabilities			
1372 · SEYM Payroll Liability	749.02	419.44	329.58
1370 · Payroll Liabilities - Other	1,129.62	616.49	513.13
Total 1370 · Payroll Liabilities	<u>1,878.64</u>	<u>1,035.93</u>	<u>842.71</u>
Total Other Current Liabilities	<u>1,878.64</u>	<u>629.28</u>	<u>1,249.36</u>
Total Current Liabilities	<u>1,878.64</u>	<u>629.28</u>	<u>1,249.36</u>
Total Liabilities	1,878.64	629.28	1,249.36
Equity			
1400 · Trustees Funds Equity	296,693.93	296,693.93	0.00
1500 · Operational Equity/ Net Assets			
1511 · General Fund Net Assets	29,324.36	29,324.36	0.00
1560 · Triennial Travel Net Assets	5,349.80	5,349.80	0.00
1580 · Publications Net Assets	14,341.85	14,341.85	0.00
Total 1500 · Operational Equity/ Net Assets	<u>49,016.01</u>	<u>49,016.01</u>	<u>0.00</u>
1700 · Retained Earnings	206,222.85	171,772.09	34,450.76
Net Income	13,360.08	23,389.63	-10,029.55
Total Equity	<u>565,292.87</u>	<u>540,871.66</u>	<u>24,421.21</u>
TOTAL LIABILITIES & EQUITY	<u>567,171.51</u>	<u>541,500.94</u>	<u>25,670.57</u>